

UNITED STATES DISTRICT COURT

Eastern

District of

New York

United States Securities and Exchange Commission

Plaintiff (s),

V.

Platinum Management (NY) LLC, et al.

Defendant (s),

CONSENT ORDER GRANTING
SUBSTITUTION OF ATTORNEY

CASE NUMBER: 16-cv-6848 (DLI)

Notice is hereby given that, subject to approval by the court, Platinum Management (NY), LLC and Mark Nordlicht substitutes

(Party (s) Name)

William A. Burck

State Bar No. 4015426 as counsel of record in

(Name of New Attorney)

place of Andrew Levander, Jeffrey Brown, and Shriram Harid


(Name of Attorney (s) Withdrawing Appearance)

Contact information for new counsel is as follows:

Firm Name: Quinn Emanuel Urquhart & Sullivan, LLP
Address: 777 6th St NW, Washington, DC 20001
Telephone: (202) 538-8000 Facsimile (202) 538-8100
E-Mail (Optional): williamburck@quinnemanuel.com

I consent to the above substitution.

Date: 2/22/17


for Platinum Management (NY), LLC and for Mark Nordlicht
(Signature of Party (s))

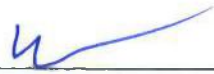
I consent to being substituted.

Date: 2/22/17


(Signature of Former Attorney (s))

I consent to the above substitution.

Date: 2/22/17


(Signature of New Attorney)

The substitution of attorney is hereby approved and so ORDERED.

Date: _____

Judge

[Note: A separate consent order of substitution must be filed by each new attorney wishing to enter an appearance.]

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff

- against -

PLATINUM MANAGEMENT (NY) LLC,
PLATINUM CREDIT MANAGEMENT, L.P.,
MARK NORDLICHT,
DAVID LEVY,
URI LANDESMAN,
JOSEPH MANN,
JOSEPH SANFILIPPO,
DANIEL SMALL, and
JEFFREY SHULSE,

Defendants.

No. 16-cv-6848 (DLI) (VMS)

**DECLARATION OF WILLIAM A. BURCK IN SUPPORT OF SUBSTITUTION OF
COUNSEL**

I, William A. Burck, declare pursuant to 28 U.S.C. § 1746 as follows:

1. I am a partner of the law firm of Quinn Emanuel Urquhart & Sullivan, LLP and a member in good standing of the bar of the State of New York and this Court. I respectfully submit this declaration pursuant to Local Rule 1.4 in support of the accompanying proposed consent order substituting Quinn Emanuel as counsel of record for Defendants Platinum Management (NY) LLC and Mark Nordlicht.

2. As reflected in the proposed consent order, Platinum Management (NY) LLC and Mr. Nordlicht have requested that Quinn Emanuel represent them in this matter and have consented to the substitution of counsel.

3. Platinum Management (NY) LLC's and Mr. Nordlicht's current counsel, Dechert LLP, also has consented to the substitution. Dechert is not asserting a retaining or charging lien.

4. The Complaint in this case was filed on December 19, 2016. That same day, the Court entered an order appointing a receiver for, among other entities, Defendant Platinum Credit Management, L.P. On January 23, 2017, the United States moved to intervene in this case and stay the proceedings. That motion remains pending.

5. Because this case is still in its early stages, the requested substitution of counsel will not unnecessarily delay this action. As a result, we respectfully request that the Court approve the proposed consent orders.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: February 24, 2017

/s/ William A. Burck
William A. Burck