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February 24, 2017

**VIA ECF AND HAND DELIVERY**

The Honorable Dora L. Irizarry  
Chief United States District Judge  
Eastern District of New York  
225 Cadman Plaza  
Brooklyn, NY 11201

**Re: *SEC v. Platinum Mgmt. (NY) LLC, et al.*, 16-cv-6848 (DLI) (VMS)**

Dear Chief Judge Irizarry:

We represent Defendants Platinum Management (NY) LLC and Mark Nordlicht in this matter and write to report that we have reached an agreement with the Plaintiff regarding its motion for a preliminary injunction, Dkt. No. 5. In light of this agreement, Platinum Management (NY) LLC and Mr. Nordlicht will not be filing an opposition today, and we understand that the Plaintiff will submit a proposed consent order early next week for the Court's consideration. We have also conferred with counsel for the Receiver, who consents to the entry of a preliminary injunction on behalf of Defendant Platinum Credit Management, L.P., which was placed in receivership pursuant to the Court's order on December 19, 2016, Dkt. No. 6.

Respectfully submitted,

/s/ William A. Burck  
William A. Burck

cc: All Counsel of Record (by ECF)

**quinn emanuel urquhart & sullivan, llp**

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