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FIRM and AFFILIATE OFFICES

ERIC R. BRESLIN
DIRECT DIAL: +1 973 424 2063
PERSONAL FAX: +1 973 556 1552
E-MAIL: ERBreslin@duanemorris.com

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March 28, 2017

VIA ECF

Honorable Dora L. Irizarry
Chief Judge
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: SEC v. Platinum Mgmt. (NY) LLC, et al., No. 1:16-cv-06848-DLI-VMS

Dear Chief Judge Irizarry:

We represent defendant Uri Landesman in the above-referenced matter. On March 23, 2017 the Bart Schwartz, the Receiver, moved this Court for orders (1) permitting the retention of Houlihan Lokey as a valuation and investment banking advisory firm, and (2) expanding the scope of the receivership. Per the Court's standing order, we write to state that we take no position as to these requests.

Respectfully submitted,

/s/ Eric R. Breslin
Eric R. Breslin

cc: All counsel of record (via ECF)