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March 29, 2017

VIA CM/ECF

The Honorable Dora L. Irizarry
Chief Judge
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

**Re: *Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.*,
No. 1:16-cv-06848-DLI-VMS**

Dear Chief Judge Irizarry,

We represent defendant David Levy in connection with the above-referenced matter. On March 23, 2017 the Receiver, Bart Schwartz, requested that this Court enter an order permitting the retention of Houlihan Lokey as a valuation and investment banking advisory firm. Dkt. No. 111. Per the Court's standing order, we take no position on this application. We would additionally like to respectfully note that we received notice of this potential application only on March 22, 2017, the day before it was filed and were not provided with a draft or substance to review.

Thank you for your consideration.

Respectfully submitted,

WILSON SONSINI GOODRICH & ROSATI
Professional Corporation

s/ Michael S. Sommer
Michael S. Sommer

Cc: All Counsel of Record (via CM/ECF)