UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK	Y
SECURITIES AND EXCHANGE COMMISSION,	: : :
Plaintiff,	· :
-V-	. No. 16-cv-6848 (DLI)
PLATINUM MANAGEMENT (NY) LLC;	: NOTICE OF APPEARANCE
PLATINUM CREDIT MANAGEMENT, L.P.;	· :
MARK NORDLICHT;	: :
DAVID LEVY;	:
DANIEL SMALL;	:
URI LANDESMAN;	:
JOSEPH MANN;	:
JOSEPH SANFILIPPO; and	
JEFFREY SHULSE,	:
Defendants.	:
	X

PLEASE TAKE NOTICE that Celia Goldwag Barenholtz of Cooley LLP, a member of good standing in this Court, hereby enters her appearance as proposed counsel to Receiver, Bart Schwartz (the "Receiver"), in his capacity as the court-appointed receiver for the receivership estate of Platinum Credit Management, L.P.; Platinum Partners Credit Opportunities Master Fund LP; Platinum Partners Credit Opportunities Fund (TE) LLC; Platinum Partners Credit Opportunities Fund (BL) LLC; Platinum Liquid Opportunity Management (NY) LLC; and Platinum Partners Liquid Opportunity Fund (USA) L.P. (the "Receivership Entities") in the above-captioned matter.

Pursuant to Paragraph 6.F. of the Order Appointing Receiver filed December 19, 2016 (Docket No. 6), the Receiver will be filing an application to obtain approval of Cooley LLP as counsel to the Receiver in due course.

Dated: January 3, 2017 New York, New York Respectfully submitted,

/s/ Celia Goldwag Barenholtz

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