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March 30, 2017

VIA ECF & FEDEX

The Honorable Dora L. Irizarry
Chief Judge
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: *United States Securities and Exchange Commission v. Platinum Management (NY) LLC et al.*, No. 1:16-cv-06848-(DLI) (VMS)

Dear Chief Judge Irizarry:

We represent Defendant Daniel Small in the above-referenced matter.

On March 23, 2017, Bart Schwartz, the Receiver, moved this Court for permission to expand the scope of the receivership. (Dkt. No. 112.) We write to inform the Court that Mr. Small consents to the Receiver's application, except with respect to the issues raised in the letters filed on behalf of Defendants Mark Nordlicht and David Levy. (Dkt. Nos. 119 and 120.)

Respectfully submitted,

s/ Seth L. Levine
Seth L. Levine

Counsel for Defendant Daniel Small

cc: All Counsel of Record (via ECF)