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April 3, 2017

VIA ECF & FEDEX

The Honorable Dora L. Irizarry
Chief Judge
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: *United States Securities and Exchange Commission v. Platinum Management (NY) LLC et al.*, No. 1:16-cv-06848-(DLI) (VMS)

Dear Chief Judge Irizarry:

We respectfully submit this letter on behalf of Defendant Daniel Small in connection with his partial opposition to the United States' motion to intervene and stay civil proceedings (the "Motion"). (Dkt. No. 79.)

At the March 27, 2017 status conference in the parallel criminal proceeding, *U.S. v. Nordlicht et al.*, 16-640 (DLI), the Court permitted Mr. Small to file a short letter in further support of his partial opposition to the Motion. (March 27, 2017 Status Conference Transcript at 38:3-15.) Upon further review of the record and given the volume of matters currently before the Court in the civil and criminal proceedings, Mr. Small has determined not to file a supplemental letter. Mr. Small thanks the Court again for granting him leave to make a submission.

Respectfully submitted,

s/ Seth L. Levine
Seth L. Levine

Counsel for Defendant Daniel Small

cc: All Counsel of Record (via ECF)