



1301 Avenue of the Americas, 40th Floor  
New York, NY 10019-6022

PHONE 212.999.5800

FAX 212.999.5899

www.wsgr.com

May 1, 2017

**VIA CM/ECF**

The Honorable Dora L. Irizarry  
Chief Judge  
United States District Court  
Eastern District of New York  
225 Cadman Plaza East  
Brooklyn, New York 11201

**Re: *Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.,*  
No. 1:16-cv-06848-DLI-VMS**

Dear Chief Judge Irizarry,

We represent defendant David Levy in connection with the above-referenced matter. On April 25, 2017 the Receiver, Bart Schwartz, requested that this Court approve the settlement agreement the Receiver entered into after court-supervised mediation in Texas (the "Arabella Settlement Agreement"). Dkt. No. 128. Per the Court's standing order, we take no position on this application.

Thank you for your consideration.

Respectfully submitted,

WILSON SONSINI GOODRICH & ROSATI  
Professional Corporation

s/ Michael S. Sommer  
Michael S. Sommer  
Morris J. Fodeman

Cc: All Counsel of Record (via CM/ECF)