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May 2, 2017

By ECF and Hand Delivery

The Honorable Dora L. Irizarry
Chief United States District Judge
Eastern District of New York
225 Cadman Plaza
Brooklyn, NY 11201

Re: SEC v. Platinum Mgmt. (NY) LLC, et al., 16-cv-6848 (DLI) (VMS)

Dear Chief Judge Irizarry:

We represent defendant Jeffrey Shulse in the above captioned proceeding. Pursuant to the Court's March 23, 2017 Order, we write to inform the Court that Mr. Shulse is not a party in interest to the Arabella Loan, and for that reason, takes no position on the Receiver's Application for an Order Authorizing the Arabella Settlement Agreement (Dkt. No. 128).

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael D. Mann".

Michael D. Mann

cc: All Counsel of Record (by ECF)
F. Andino Reynal