UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MARTIN TROTT and CHRISTOPHER SMITH, as Joint Official Liquidators and Foreign Representatives of PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in OFFICIAL LIQUIDATION) and PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in OFFICIAL LIQUIDATION),

Plaintiffs,

v.

PLATINUM MANAGEMENT (NY) LLC, et al.,

Defendants.

Case No. 18 Civ. 10936 (JSR)

USDC SDNY DOCUMENT ELECTRONICALLY FILED DOC #:______ DATE FILED:______

STIPULATION AND [PROPOSED] ORDER GRANTING SUBSTITUTION OF COUNSEL

Notice is hereby given that, subject to approval of the court, Daniel Saks substitutes the

law firm of Binder & Schwartz, LLP, and its attorney Wendy H. Schwartz, as counsel of record

in place of the law firm Kostelanetz & Fink, LLP, and its attorneys Claude M. Millman and

Stephen A. Josey. Contact information for new counsel is as follows:

Wendy H. Schwartz BINDER & SCHWARTZ, LLP 366 Madison Avenue, Sixth Floor New York, NY 10017 Tel: (212) 510-7143 Fax: (212) 510-7229 wschwartz@binderschwartz.com

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MARTIN TROTT and CHRISTOPHER SMITH, as Joint Official Liquidators and Foreign Representatives of PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in OFFICIAL LIQUIDATION) and PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in OFFICIAL LIQUIDATION),

Case No. 18 Civ. 10936 (JSR)

Plaintiffs,

v.

PLATINUM MANAGEMENT (NY) LLC, et al.,

Defendants.

DECLARATION OF CLAUDE M. MILLMAN

I, Claude M. Millman, declare under penalty of perjury that the following is true and correct to the best of my knowledge:

1. I am a member in good standing of the Bar of the State of New York and am a partner at the law firm Kostelanetz & Fink, LLP, which is currently counsel of record for Defendant Daniel Saks ("Defendant").

2. I submit this declaration in support of the Stipulation and [Proposed] Order Granting Substitution of Counsel (the "Stipulation and Order") to substitute the law firm of Binder & Schwartz and its attorney, Wendy H. Schwartz, as counsel of record for Defendant in this action in place of its current counsel.

Defendant has consented to the substitution, as evidenced in the signed
Stipulation and Order accompanying this declaration.

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4. This case is currently in its early stages and substitution of counsel will cause no delay in the proceedings.

5. Kostelanetz & Fink, LLP and Binder & Schwartz, LLP have both executed the

Stipulation and Order accompanying this Declaration.

6. Kostelanetz & Fink, LLP is not asserting a retaining or charging lien.

WHEREFORE, it is respectfully requested that the Stipulation and Order be granted.

Dated: January/7, 2019

Claude M. Millman

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I consent to the above substitution.

Date: 1/17/2019

We consent to being substituted.

Date:

Daniel Saks

Claude M. Millman KOSTELANETZ & FINK, LLP 7 World Trade Center 34th Floor New York, NY 10007 Tel: (212) 808-8100 Fax: (212) 808-8108 cmillman@kflaw.com

Date: 1/17/2019

We consent to the above substitution.

Date: 1/17/2019

Stephen A! Josey KOSTELANETZ & FINK, LP 7 World Trade Center 34th Floor New York, NY 10007 Tel: (212) 808-8100 Fax: (212) 808-8108 sjosey@kflaw.com

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The substitution of counsel is hereby approved and is SO ORDERED.

1/15/19 Date:

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HON. JED S. RAKOFF, U.S.D.J.