

EXHIBIT 44



Unaudited Balance Sheet September 1, 2013

ASSETS

Cash and Cash Equivalents	\$10,387,230
Limited Partnership Interests in Investment Fund "A"	\$39,550,950
Limited Partnership Interests in Investment Fund "B"	\$27,130,392
Private Shares in Company Publically Traded Company	\$37,733,013
<i>TOTAL ASSETS</i>	<i>\$114,801,585</i>

LIABILITIES

None	\$ -
<i>TOTAL LIABILITIES</i>	<i>\$ -</i>

NET EQUITY

<i>NET EQUITY</i>	<i>\$114,851,585</i>
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EXHIBIT 45

To: Ari Hirt[ahirt@platinumlp.com]
Cc: Joseph SanFilippo[SanFilippo@platinumlp.com]
From: Mark Nordlicht
Sent: Mon 2/3/2014 5:50:58 PM
Subject: Re: Funding Request

He is allowed to give excuse after excuse on drilling but complains incessantly on funding.

Sent from my iPad

On Feb 3, 2014, at 11:48 AM, "Ari Hirt" <ahirt@platinumlp.com> wrote:

Mark,
Below are the funding needs spelled out. These are all real needs. We need to fund at least 900K before you get there Wednesday, and probably as soon as today. These are all needs that we pushed off from last week. if we don't we probably will lose Dennis as well as the rig and most of the other service companies.
Additionally, I would recommend us getting on the phone with Dennis as soon as this afternoon to discuss what has been going on with the drilling.
Please advise.
--Ari

From: Barry Furlong [<mailto:controller@goldengateoil.com>]
Sent: Monday, February 03, 2014 12:43 PM
To: Ari Hirt
Cc: Dennis Corkran
Subject: RE: Funding Request

Ari,
Today we need \$400k for A/P, and deposits (wires) already made to reimburse the account.

Today we need \$100k for Scientific Drilling deposit (wire transfer)

Today we need \$400k for Nabors Drilling deposit for well 20L

This week we need \$376k for A/P

W/E 2/14/14 we need \$122k

Total \$1,398 k

Barry

From: Ari Hirt [<mailto:ahirt@platinumlp.com>]
Sent: Monday, February 03, 2014 9:12 AM
To: Dennis Corkran; Barry Furlong
Subject: RE: Funding Request

So Barry, pls advise ASAP what the request should be today, tomorrow and beginning next week

From: Dennis Corkran [<mailto:d.corkran@goldengateoil.com>]
Sent: Monday, February 03, 2014 12:09 PM
To: Ari Hirt; Barry Furlong
Subject: RE: Funding Request
Importance: High

I was referring to the \$100k deposit with Scientific Drilling that needs to be wired to Scientific this morning if we hope to be able to replace GeoGuidance before they run their tools in the hole. Once GeoGuidance's tools are in the hole it will cost us another round trip and rig up time (approx. 14 hours total lost...\$35k?) to change them out...so I will not

change them out with Scientific unless we can do it from the beginning of the redrill of the sidetrack. The tools need to be mobilized this afternoon to get them here in time to do that. So, if we can't wire transfer to Scientific this morning it will cost us to change them out later or live with them for the rest of this well.

I'll let Barry address the rest of the funding request.

Dennis Corkran

Dennis Corkran, CEO
Golden Gate Oil, LLC
D.Corkran@GoldenGateOil.com
805-623-8009 (direct); 805-623-8013 (main); 805-332-3379 (fax)
512-773-3409 (cell)
2370 Skyway Drive, Suite 101
Santa Maria, California 93455
<image001.jpg>

From: Ari Hirt [<mailto:ahirt@platinumlp.com>]

Sent: Monday, February 03, 2014 9:02 AM

To: Dennis Corkran; Barry Furlong

Subject: RE: Funding Request

What exact amount is urgent for as early as this morning? My understanding from my visit was that \$487K related to payables due next week and that the \$400K deposit to Nabors was due for tomorrow. Based on the AP worksheet from last week I had requested earlier today that \$740K be advanced today. Does this make sense?

From: Dennis Corkran [<mailto:d.corkran@goldengateoil.com>]

Sent: Monday, February 03, 2014 11:57 AM

To: Barry Furlong; Ari Hirt

Subject: RE: Funding Request

Barry,

Since you didn't mention it in the text of this email I assume you already talked to Ari about this and conveyed the urgency of trying to get the wire transfer this morning.

Dennis Corkran

Dennis Corkran, CEO
Golden Gate Oil, LLC
D.Corkran@GoldenGateOil.com
805-623-8009 (direct); 805-623-8013 (main); 805-332-3379 (fax)
512-773-3409 (cell)
2370 Skyway Drive, Suite 101
Santa Maria, California 93455
<image002.jpg>

From: Barry Furlong

Sent: Monday, February 03, 2014 8:55 AM

To: Ari Hirt (ahirt@platinumlp.com)

Cc: Dennis Corkran

Subject: Funding Request

Ari,

I have an additional \$100k deposit requirement for Scientific Drilling. This company is going to replace GeoGuidance (directional drilling company) who is not performing .

This \$100k is added to my AP Worksheet which now brings my request up to \$1,306,596.

There are some other added items all highlighted in YELLOW.

TOTAL A/P	997,928.28	401,504.4	487,580	108,842.8	997,9
AGING		6	.96	6	8
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	Pay Now - Jan 27	(367,749.74)	
Prior Funding Advanced	Amount from AP Recon 1/17	229,207.59	Other pending cash Requi Drilling AFE 2013-013 W
Unused Advance	Available Cash 1/27/14	236,792.41	Incurred Costs not yet invoiced
	Pay by February 15, 2014	(487,580.96)	Drilling AFE 2013-011 W Incurred Costs not yet invoiced
	Est. Royalty Checks	27,857.57	
	Actual Royalty Checks Written	(21,863.16)	Drilling AFE 2013-014 W Baker Hughes Deposit
	Checks written not on A/P	(21,535.93)	
	Checks written 1/21-1/23		
	Baker Hughes cementing 16-19L	(51,775.23)	OPEX for Feb 2014
	Baker Hughes cementing 16-19L	(53,812.90)	G&A Feb 2014
ITEMS NOT INCLUDED	Payroll 1/31/14	(83,503.45)	Paid 1/31/14
ON ABOVE AP RECON	JB Dewar Diesel	(71,849.84)	CK# 2580
"	JD Rush - 7 5/8" drill pipe	(75,783.00)	
"	Schlumberger - Deposit - wire	(65,000.00)	Wired 1/31/14
"	Scientific Drilling - Deposit	(100,000.00)	

Loan/Advance Request

(906,596.64) Advance Request \$XXX,000

Nabors

Loan/Advance Request

(400,000.00)

TOTAL CASH REQUIREMENTS INCLUDING NABORS

(1,306,596.64

) Advance Request \$XXX,000

Barry Furlong
 Controller
 Golden Gate Oil LLC
Controller@goldengateoil.com
 Office: 805.623.8013 Direct: 805.623.8012
 FAX: 805.332.3379
 2370 Skyway Dr. Suite 101
 Santa Maria, CA 93455
 <image002.jpg>

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