

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
 IN RE PLATINUM-BEECHWOOD LITIGATION :
 ----- :
 MELANIE L. CYGANOWSKI, AS RECEIVER, BY :
 AND FOR PLATINUM PARTNERS CREDIT : Master Case No. 1:18-cv-06658 (JSR)
 OPPORTUNITIES MASTER FUND LP, PLATINUM :
 PARTNERS CREDIT OPPORTUNITIES FUND (TE) :
 LLC, PLATINUM PARTNERS CREDIT : Case No. 1:18-cv-12018 (JSR)
 OPPORTUNITIES FUND LLC, PLATINUM :
 PARTNERS CREDIT OPPORTUNITIES FUND :
 INTERNATIONAL LTD., PLATINUM PARTNERS :
 CREDIT OPPORTUNITIES FUND :
 INTERNATIONAL (A) LTD., and PLATINUM :
 PARTNERS CREDIT OPPORTUNITIES FUND (BL) :
 LLC, :
 :
 Plaintiffs, :
 :
 v. :
 :
 BEECHWOOD RE LTD., et al., :
 :
 Defendants. :
 :
 -----X
 WASHINGTON NATIONAL INSURANCE :
 COMPANY and BANKERS CONSECO :
 LIFE INSURANCE COMPANY, :
 :
 Third-Party Plaintiffs, :
 :
 v. :
 :
 MARK NORDLICHT, et al., :
 :
 Third-Party Defendants. :
 -----X

**THIRD-PARTY DEFENDANT LINCOLN INTERNATIONAL LLC'S RULE 7.1
DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, Lincoln International LLC states that it does not have a parent corporation and no publicly held corporation owns 10% or more of its stock.

Dated: May 15, 2019

Chicago, Illinois

Respectfully submitted,

/s/ Lara A. Flath

Charles F. Smith (admitted *pro hac vice*)
William E. Ridgway (admitted *pro hac vice*)
Lara A. Flath (admitted *pro hac vice*)
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
155 North Wacker Drive
Chicago, IL 60606
Tel: 312.407.0700
Fax: 312.407.0411
charles.smith@skadden.com
william.ridgway@skadden.com
lara.flath@skadden.com

Robert A. Fumerton
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP
Four Times Square
New York, NY 10036
Tel: 212.735.3902
Fax: 917.777.3902
robert.fumerton@skadden.com

*Counsel for Third-Party Defendant Lincoln
International LLC*

CERTIFICATE OF SERVICE

I hereby certify that, on May 15, 2019, I served the foregoing Third-Party Defendant Lincoln International LLC's Rule 7.1 Disclosure Statement via the Court's electronic filing system on all attorneys of record who have entered an appearance by ECF in this proceeding.

/s/ Lara A. Flath

Lara A. Flath