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August 23, 2017

By ECF and Hand Delivery

The Honorable Dora L. Irizarry
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, NY 11201

Re: *Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.*,
No. 16-cv-6848 (DLI) (VMS)

Dear Chief Judge Irizarry:

We represent defendant Jeffrey Shulse in the above-referenced proceeding. Pursuant to the Court's standing order, we write to inform the Court that Mr. Shulse takes no position with respect to the Receiver's application for an order approving the proposed settlement with Heartland Bank (Dkt. Nos. 242 – 44).

Respectfully submitted,

/s/ Michael D. Mann

Michael D. Mann

cc: All Counsel of Record (via ECF)
F. Andino Reynal