

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

 UNITED STATES SECURITIES AND)
 EXCHANGE COMMISSION,)
)
 Plaintiff,)
)
 vs.)
)
 PLATINUM MANAGEMENT (NY) LLC, et al.)
)
 Defendants.)

Civil Case No.: 1:16-cv-06848-DLI-VMS
**NOTICE OF MOTION AND MOTION
TO ADMIT COUNSEL PRO HAC
VICE**

To: Neal Jacobson, Esq.
United States Securities and Exchange Commission
New York Regional Office
Brookfield Place
200 Vesey Street, Ste. 400
New York, New York 10281
(212) 336-0180
Email: jacobsonn@sec.gov

PLEASE TAKE NOTICE that, upon the annexed affidavit of movant, Katherine T. McCarthy, in support of this motion and the Certificates of Good Standing annexed thereto, we move this Court pursuant to Rule 1.3(c) of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York for an Order allowing the admission of Katherine T. McCarthy, an associate of the firm of Wilson Sonsini Goodrich & Rosati, P.C. and a member in good standing of the Bar of the State of District of Columbia and the Bar of the State of Virginia, as attorney pro hac vice to argue or try this case in whole or in part as counsel for Defendant David Levy in the above-captioned matter. There are no pending disciplinary proceedings against Ms. McCarthy in any State or Federal court.

Dated: January 13, 2017
New York, New York

Respectfully submitted,

s/ Katherine T. McCarthy
Katherine T. McCarthy
WILSON SONSINI GOODRICH & ROSATI
Professional Corporation
1301 Avenue of the Americas, 40th Floor
New York, New York 10019
Telephone: (212) 497-7790
Facsimile: (212) 999-5899
Email: kmccarthy@wsgr.com

Counsel for Defendant David Levy

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE)
COMMISSION,)
) Plaintiff,)
) vs.)
) PLATINUM MANAGEMENT (NY) LLC, et al.)
) Defendants.)

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**AFFIDAVIT OF KATHERINE T.
MCCARTHY IN SUPPORT OF
MOTION TO ADMIT COUNSEL *PRO
HAC VICE***

State of New York)
) ss:
County of New York)

Katherine T. McCarthy, being duly sworn, hereby deposes and says as follows:

1. I am an associate of the firm of Wilson Sonsini Goodrich & Rosati, P.C..
2. I submit this affidavit in support of my motion for admission to practice pro hac vice in the above-captioned matter.
3. As shown in the Certificates of Good Standing annexed hereto, I am a member in good standing of the Bar of the State of District of Columbia and the Bar of the State of Virginia.
4. There are no pending disciplinary proceedings against me in any State or Federal court.
5. Wherefore your affiant respectfully submits that she be permitted to appear as counsel and advocate pro hac vice in this one case for Defendant David Levy.

Dated: January 13, 2017
New York, New York

Respectfully submitted,

s/ Katherine T. McCarthy

Katherine T. McCarthy

WILSON SONSINI GOODRICH & ROSATI

Professional Corporation

1301 Avenue of the Americas, 40th Floor

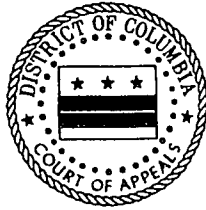
New York, New York 10019

Telephone: (212) 497-7790

Facsimile: (212) 999-5899

Email: kmccarthy@wsgr.com

Counsel for Defendant David Levy



District of Columbia Court of Appeals
Committee on Admissions
430 F Street, N.W. — Room 123
Washington, D. C. 20001
202 / 879-2710

I, JULIO A. CASTILLO, Clerk of the District of Columbia Court of Appeals, do hereby certify that

KATHERINE TALBOT MCCARTHY

was on JANUARY 10, 2014 duly qualified and admitted as an attorney and counselor entitled to practice before this Court and is, on the date indicated below, an active member in good standing of this Bar.

In Testimony Whereof, I have hereunto subscribed my name and affixed the seal of this Court at the City of Washington, D.C., on JANUARY 12, 2017.

JULIO A. CASTILLO
Clerk of the Court

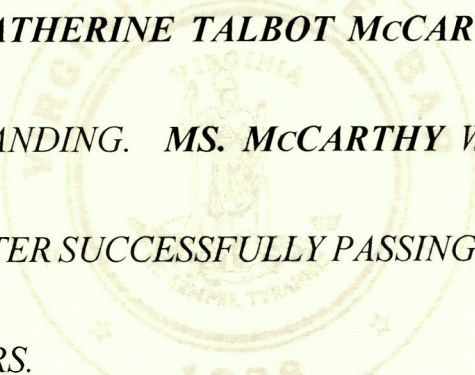
By: _____

Monette Lane
Deputy Clerk

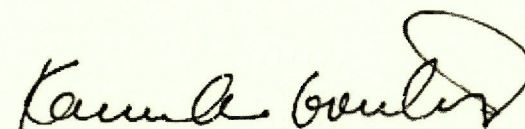
VIRGINIA STATE BAR

CERTIFICATE OF GOOD STANDING

*THIS IS TO CERTIFY THAT KATHERINE TALBOT McCARTHY IS AN ACTIVE MEMBER OF THE VIRGINIA STATE BAR IN GOOD STANDING. MS. McCARTHY WAS LICENSED TO PRACTICE LAW IN VIRGINIA ON **OCTOBER 14, 2011**, AFTER SUCCESSFULLY PASSING THE BAR EXAMINATION GIVEN BY THE VIRGINIA BOARD OF BAR EXAMINERS.*



Issued January 11, 2017



KAREN A. GOULD
EXECUTIVE DIRECTOR AND
CHIEF OPERATING OFFICER