Warren E. Gluck, Esq.

Barbra R. Parlin, Esq.

Sean S. Sheely, Esq.

Mitchell J. Geller, Esq.

Timothy D. Belevetz, Esq. (pro hac vice pending)

Richard A. Bixter Jr., Esq. (pro hac vice pending)

Trisha M. Rich (pro hac vice pending)

HOLLAND & KNIGHT LLP

31 West 52nd Street

New York, New York 10019 Telephone: 212-513-3200 Facsimile: 212-385-9010

Email: warren.gluck@hklaw.com

barbra.parlin@hklaw.com sean.sheely@hklaw.com mitchell.geller@hklaw.com timothy.belevetz@hklaw.com richard.bixter@hklaw.com trisha.rich@hklaw.com

Attorneys for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation)

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MARTIN TROTT and CHRISTOPHER SMITH, as Joint Official Liquidators and Foreign Representatives of PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation), and PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation),

Plaintiffs,

- against -

PLATINUM MANAGEMENT (NY) LLC, et al.,

Defendants.

Civil Action No. 1:18-cv-10936-JSR

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Elliot A. Magruder of the law firm of Holland & Knight LLP hereby appears in this action as counsel for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) and requests service of all papers, pleadings and any other documents filed or served herein on Holland & Knight LLP at the address set forth below.

Dated: New York, New York December 18, 2018

HOLLAND & KNIGHT LLP

By:/s/ Elliot A. Magruder

Elliot A. Magruder, Esq. 31 West 52nd Street, 11th Floor New York, New York 10019 Telephone: (212) 513-3200 Facsimile: (212) 385-9010 elliot.magruder@hklaw.com

Attorneys for Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and for Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation)