

MORGAN, LEWIS & BOCKIUS LLP

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**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff

v.

PLATINUM MANAGEMENT (NY), et al.

Defendants.

Case No: 16-06848 (BMC)

MOTION FOR WITHDRAWAL OF ATTORNEY OF RECORD

1. Pursuant to Local Civil Rule 1.4, the undersigned respectfully requests the withdrawal of Morgan, Lewis & Bockius LLP (“Morgan Lewis”) as counsel of record for (i) Margot MacInnis and Nilani Perera, Joint Official Liquidators and duly appointed foreign representatives of Platinum Partners Value Arbitrage Fund (International) Limited (in Official Liquidation), and (ii) Margot MacInnis and Cosimo Borrelli, Joint Official Liquidators of Platinum Partners Value Arbitrage Intermediate Fund Ltd. (in Official Liquidation) (collectively, the “Liquidators”), who have appeared as parties in interest in the above-captioned case.

2. As demonstrated in the accompanying Declaration of Joshua Dorchak, Morgan Lewis’ representation of the Liquidators terminated on October 26, 2017. The Liquidators have engaged successor counsel in connection with this case and other related cases.

WHEREFORE, Morgan Lewis respectfully requests that the Court grant this motion.

Dated: February 22, 2019
New York, NY

MORGAN, LEWIS & BOCKIUS LLP

/s/ Joshua Dorchak
Joshua Dorchak
Matthew C. Ziegler
Melissa Y. Boey
101 Park Avenue
New York, New York 10178
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ENTERED this ____ day of _____, 2019

SO ORDERED

Honorable Brian M. Cogan
United States District Judge

MORGAN, LEWIS & BOCKIUS LLP

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**DECLARATION OF JOSHUA DORCHAK IN SUPPORT OF
MOTION TO WITHDRAW AS COUNSEL**

I, Joshua Dorchak, declare pursuant to 28 U.S.C. § 1746 as follows:

1. I am a partner of the law firm of Morgan, Lewis & Bockius LLP (“Morgan Lewis”) and a member in good standing of the bar of the State of New York and this Court. I respectfully submit this declaration pursuant to Local Civil Rule 1.4 in support of the accompanying motion to withdraw as counsel of record for parties-in-interest (i) Margot MacInnis and Nilani Perera, Joint Official Liquidators and duly appointed foreign representatives of Platinum Partners Value Arbitrage Fund (International) Limited (in Official Liquidation), and (ii) Margot MacInnis and Cosimo Borrelli, Joint Official Liquidators of Platinum Partners Value Arbitrage Intermediate Fund Ltd. (in Official Liquidation) (collectively, the “Liquidators”).

2. Morgan Lewis' representation of the Liquidators terminated as of October 26, 2017. The Liquidators have engaged successor counsel in connection with this case and other related cases.

3. Morgan Lewis is not asserting a retaining or charging lien.

4. As the Liquidators have appeared only as parties-in-interest in this case, and have not filed any requests for relief or objections to any requests to date, I respectfully submit that Morgan Lewis' withdrawal as counsel of record will not alter the posture of the case.

I certify under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: February 22, 2019
New York, New York

By: /s/ Joshua Dorchak
Joshua Dorchak
Morgan, Lewis & Bockius LLP

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CERTIFICATE OF SERVICE

I, Melissa Y. Boey, hereby certify that on Friday, February 22, 2019, I caused service, by electronic mail (or, if an electronic mailing address was not provided, by placing a true copy in a sealed envelope with postage thereon fully prepaid, in the United States Mail in New York, New York), of the enclosed *Motion for Withdrawal of Attorney of Record* (the "Motion") filed today in the above-captioned case, to all parties entitled to receive regularly mailed notice in the above-captioned case as of the time of filing of the Motion.

/s/ Melissa Y. Boey
MELISSA Y. BOEY