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January 17, 2020

Via CM/ECF

The Honorable Brian M. Cogan
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, New York 11201

Re: **United States Securities and Exchange Commission v. Platinum Management (NY) LLC, et al., No. 1:16-cv-06848-BMC**

Dear Judge Cogan:

In response to your Order of December 12, 2019, on behalf of David Levy and Wilson Sonsini Goodrich & Rosati ("WSGR"), we take the following positions: (1) we do not believe the above-captioned matter should be transitioned into a bankruptcy matter; (2) we adhere to our position that David Levy is presently entitled to indemnification; and (3) WSGR, which was retained by Platinum Partners on behalf of David Levy, is entitled to be paid presently, in the same manner as the Receiver and other numerous professionals hired on Platinum's behalf.

Respectfully submitted,

WILSON SONSINI GOODRICH & ROSATI
Professional Corporation

s/ Michael S. Sommer

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cc: All Counsel of Record (via CM/ECF)