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FOUNDED 1866

January 26, 2017

By ECF

The Honorable Dora L. Irizarry
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, NY 11201

Re: *Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.,*
No. 16-cv-6848 (DLI) (VMS)

Dear Chief Judge Irizarry:

We represent defendant Jeffrey Shulse in the above-referenced proceeding. Pursuant to the Court's January 20, 2017 Order, we write to inform the Court that Mr. Shulse is not a party in interest in the proceeding captioned *Platinum Partners Value Arbitrage Fund, LP and Platinum Partners Liquid Opportunity Master Fund LP v. Chicago Board Options Exchange and Options Clearing Corporation*, Ch. Div. Case No. 10CH54472 (Ill. Cir. Ct., Cook Cty.), and for that reason, takes no position on the Receiver's motion to lift the litigation stay in that action (*see* Dkt. No. 26).

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Michael D. Mann".

Michael D. Mann

cc: All Counsel of Record (via ECF)