UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re

PLATINUM-BEECHWOOD LITIGATION

Civil Action No. 18-cv-6658 (JSR)

MARTIN TROTT and CHRISTOPHER SMITH, as Joint Official Liquidators and Foreign Representatives of PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation) and PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (in Official Liquidation),

Civil Action No. 18-cv-10936 (JSR)

Plaintiffs,

- against -

PLATINUM MANAGEMENT (NY) LLC, et al.,

Defendants.

STIPULATION AND ORDER OF VOLUNTARY DISMISSAL

IT IS HEREBY STIPULATED AND AGREED pursuant to Fed. R. Civ. P. 41(a)(1)(A)(ii) by and between the undersigned counsel for Plaintiffs Martin Trott and Christopher Smith, as Joint Official Liquidators and Foreign Representatives of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), and Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) (together "Plaintiffs"), and for defendant Platinum F.I. Group, LLC ("Platinum FI"), that the above-captioned action (the "Action") be and hereby is dismissed with prejudice only as to Platinum FI, with each party to bear its own costs and fees associated with the Action; and

IT IS HEREBY FURTHER STIPULATED AND AGREED that this Stipulation and Order of Voluntary Dismissal may be executed in counterparts, which, when taken together, shall

constitute the entire Stipulation and Order of Voluntary Dismissal, and that signatures by facsimile and electronic mail should be considered by the Court the same as original signatures.

Dated: New York, New York February 24, 2020

HOLLAND & KNIGHT LLP

By:/s/

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Attorneys for Defendant Platinum F.I. Group., LLC

SO ORDERED:

Hon. Jed S. Rakoff, U.S.D.J.