UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

X IN RE PLATINUM-BEECHWOOD LITIGATION, Civil Action No. 1:18-cv-06658 X MELANIE L. CYGANOWSKI, AS EQUITY RECEIVER FOR PLATINUM PARTNERS CREDIT OPPORTUNITIES MASTER FUND LP, PLATINUM PARTNERS CREDIT OPPORTUNITIES FUND (TE) LLC, PLATINUM PARTNERS CREDIT OPPORTUNITIES FUND LLC, PLATINUM PARTNERS CREDIT OPPORTUNITIES FUND INTERNATIONAL LTD., PLATINUM PARTNERS CREDIT OPPORTUNITIES FUND INTERNATIONAL (A) LTD., and PLATINUM PARTNERS CREDIT Civil Action No. OPPORTUNITIES FUND (BL) LLC, 1:18-cv-12018 Plaintiff, v. BEECHWOOD RE LTD., et al., Defendants. X

CORPORATE DISCLOSURE STATEMENT PURSUANT TO FED R. CIV. P. 7.1

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant CNO Financial Group, Inc. ("CNO Financial"), by and through its undersigned counsel, states as follows:

CNO Financial is a publicly held corporation. BlackRock, Inc. owns more than 10 percent of its stock. No other person or entity holds more than 10 percent of its stock.

Dated: March 8, 2019

Respectfully submitted,

ALSTON & BIRD LLP

By: /s/Adam J. Kaiser

Adam J. Kaiser
John M. Aerni
Daniella P. Main
Jenna Polivy
90 Park Avenue
New York, New York 10016
(212) 210-9400
adam.kaiser@alston.com
john.aerni@alston.com
daniella.main@alston.com
jenna.polivy@alston.com

Attorneys for 40/86 Advisors, Inc.

CERTIFICATE OF SERVICE

It is hereby certified that on this 8th day of March, 2019, a copy of the foregoing was served through the Court's electronic filing system as to all parties who have entered an appearance in this adversary proceeding.

/s/Adam J. Kaiser Adam J. Kaiser