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February 15, 2017

**VIA CM/ECF**

The Honorable Dora L. Irizarry  
Chief Judge  
United States District Court  
Eastern District of New York  
225 Cadman Plaza East  
Brooklyn, New York 11201

**Re: *Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.,***  
**No. 1:16-cv-06848-DLI-VMS**

Dear Chief Judge Irizarry:

We represent defendant David Levy in the above-referenced matter. Pursuant to the Court's Order of February 14, 2017, we write to inform the Court that Mr. Levy consents to the Receiver's application filed on January 31, 2017 to approve the retention of Cooley LLP as counsel for the Receiver *nunc pro tunc* to December 19, 2016. Dkt. No. 65.

Respectfully submitted,

WILSON SONSINI GOODRICH & ROSATI  
Professional Corporation

s/ Michael S. Sommer  
Michael S. Sommer

*Counsel for Defendant David Levy*

Cc: All counsel of Record (via CM/ECF)