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Via ECF

February 21, 2017

Chief Judge Dora L. Irizarry
United States District Court
Eastern District of New York
225 Cadman Plaza East
Brooklyn, NY 11201

Re: *SEC v. Platinum Management (NY) LLC et al*, Civil Case No. 16-cv-6848 (DLI)(VMS)

Dear Chief Judge Irizarry:

We write on behalf of the Receiver, Bart M. Schwartz, to inform the Court that subsequent to our February 17, 2017 letter regarding post-petition financing for Northstar Offshore Group, LLC [Docket No. 94], counsel for Platinum Management (NY) LLC, Platinum Credit Management, L.P., and Mark Nordlicht (the "Platinum TRO Defendants") consented to the relief requested therein.

Respectfully submitted,

/s/ Abigail Belknap Seidner

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cc: All counsel of record (via ECF)