



Platinum Partners

CREDITOR PROOF OF CLAIM FORM

This Proof of Claim Form is only for the use of creditors of the following Platinum Partners funds currently in the receivership being administered by Melanie L. Cyganowski in the case captioned *SEC v. Platinum Management (NY) LLC et al.*, Case No. 16-cv-6848 (BMC): (i) Platinum Partners Credit Opportunities Master Fund LP, (ii) Platinum Partners Credit Opportunities Fund (TE) LLC, (iii) Platinum Partners Credit Opportunities Fund LLC, (iv) Platinum Partners Credit Opportunity Fund (BL) LLC, (v) Platinum Liquid Opportunity Management (NY) LLC, (vi) Platinum Partners Liquid Opportunity Fund (USA) L.P., (vii) Platinum Partners Liquid Opportunity Master Fund L.P., (viii) Platinum Partners Credit Opportunities Fund International Ltd, and (ix) Platinum Partners Credit Opportunities Fund International (A) Ltd. (collectively, the "Receivership Entities").

This Proof of Claim Form is not for the use of investors in the Receivership Entities or for those who sought redemptions of their investment but did not receive payment therefor.

Please read the accompanying instructions before completing this Proof of Claim Form.

PART I

CLAIMANT INFORMATION

Last Name: _____ First Name: _____

Company: _____

DBA (If applicable): _____

Social Security Number: _____ or Taxpayer Identification Number: _____

Telephone Number (Work): _____ Telephone Number (Home): _____

Email Address: _____

PART II

NAME OF RECEIVERSHIP ENTITY AGAINST WHOM YOU MAY HAVE A CLAIM

(check only one; use additional forms if you have claims against more than one Receivership Entity)

- | | |
|---|---|
| <input type="checkbox"/> Platinum Partners Credit Opportunities Master Fund LP | <input type="checkbox"/> Platinum Partners Credit Opportunities Fund (TE) LLC |
| <input type="checkbox"/> Platinum Partners Credit Opportunities Fund LLC | <input type="checkbox"/> Platinum Partners Credit Opportunity Fund (BL) LLC |
| <input type="checkbox"/> Platinum Liquid Opportunity Management (NY) LLC | <input type="checkbox"/> Platinum Partners Liquid Opportunity Fund (USA) L.P. |
| <input type="checkbox"/> Platinum Partners Liquid Opportunity Master Fund L.P. | <input type="checkbox"/> Platinum Partners Credit Opportunities Fund International Ltd. |
| <input type="checkbox"/> Platinum Partners Credit Opportunities Fund International (A) Ltd. | <input type="checkbox"/> Other (please identify):
_____ |

PART III
INFORMATION ABOUT CLAIM



Type of Claim:

- | | |
|--|---|
| <input type="checkbox"/> Services Claim | <input type="checkbox"/> Loan Claim |
| <input type="checkbox"/> Tax Claim | <input type="checkbox"/> Judgment Creditor Claim |
| <input type="checkbox"/> Employment Compensation Claim | <input type="checkbox"/> Other (please describe or attach pages as necessary) |

Is all or part of the claim secured? _____

- No
- Yes, the claim is secured by a lien on property owned by a Receivership Entity.

Description of collateral: _____

Asserted value of collateral: _____

Basis for perfection: _____

Amount of the claim that is secured: _____

Amount of the claim that is unsecured: _____

PART IV
ADDITIONAL INFORMATION ABOUT CLAIMANT

Is the claimant an entity? If so, attach a list of all persons who directly or indirectly hold beneficial interests in the claimant exceeding ten percent (10%).

Is the claimant a trust? If so, attach a list of the trustee and all trust beneficiaries

Was, or is, the claimant (or the holder of any direct or indirect beneficial interest in the claimant) ever an officer, director or employee of a Receivership Entity or any other Platinum Partners fund or any of their affiliated entities? If so, please identify the individual, the entity for which s/he worked and provide the dates of the employment or work, title and responsibilities.

Was, or is, the claimant (or the holder of any direct or indirect beneficial interest in the claimant) related in any way to any current or former officer, director or employee of a Receivership Entity or any other Platinum Partners fund or any of their affiliated entities? If so, please identify the individual, the name of the current or former officer, director or employee of the Receivership Entity or any other Platinum Partners fund or any of their affiliated entities, the nature of the relationship and if known, the dates of his/her employment or work and title.

PART V
DECLARATION AND SIGNATURE

Consent to Jurisdiction. By submitting this Proof of Claim Form, you consent to the jurisdiction of the United States District Court for the Eastern District of New York (the "Court") for all purposes related to this claim and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any claims asserted against the Receivership Entities.

Declaration. I (WE) DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA THAT THE INFORMATION SUPPLIED ON AND WITH THIS PROOF OF CLAIM FORM BY THE UNDERSIGNED IS TRUE AND CORRECT TO THE BEST OF MY (OUR) KNOWLEDGE.

(Sign your name here)

(Date)

(Type or print your name here)

(Capacity of person(s) signing, e.g., Managing Member, Director, Officer, Executor or Administrator)



INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM

Please do not file these instructions with your form

THE COURT HAS ESTABLISHED THE FOLLOWING DATES BY WHICH CLAIMS AGAINST THE RECEIVERSHIP ENTITIES MUST BE FILED:

- (i) **5:00 p.m. (prevailing Eastern Time) on March 29, 2019** as the deadline for Claimants other than Governmental Units to submit Proofs of Claim against the Receivership Entities; and
- (ii) **5:00 p.m. (prevailing Eastern Time) on April 12, 2019** as the deadline for Governmental Units to submit Proofs of Claim against the Receivership Entities.

THE PROOF OF CLAIM FORM IS FOR CREDITORS ONLY. IT IS NOT FOR THE USE OF INVESTORS IN THE RECEIVERSHIP ENTITIES OR FOR THOSE WHO SOUGHT REDEMPTIONS OF THEIR INVESTMENT BUT DID NOT RECEIVE PAYMENT THEREFOR.

IF SUBMITTING A HARD COPY OF A PROOF OF CLAIM FORM, PLEASE SEND YOUR ORIGINAL, COMPLETED CLAIM FORM TO:

If sent by first class mail:

Platinum Receivership
c/o Epiq
PO Box 10667
Dublin, OH 43017-9367

If sent by overnight or hand-delivery:

Platinum Receivership
c/o Epiq
5151 Blazer Parkway, Suite A
Dublin, OH 43017

IF YOU ARE SUBMITTING YOUR PROOF OF CLAIM FORM ELECTRONICALLY, PLEASE EMAIL YOUR FORM TO:
PTMInfo@epiqglobal.com

ANY PROOF OF CLAIM FORM SUBMITTED BY FACSIMILE WILL NOT BE ACCEPTED.

How to fill out the Proof of Claim Form.

- Fill in all the information for the claim as of December 19, 2016.
- Please attach to your Proof of Claim Form all documents that support your claim. Such documentation may include, but is not limited to: copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, evidence of perfection of lien and other documents evidencing the amount and basis of the claim.
- DO NOT SEND ORIGINAL DOCUMENTS. If such documentation is not available, please attach an explanation of why the documents are unavailable.
- Please do not submit the following types of materials with your Proof of Claim Form unless requested by the Receiver: (1) marketing brochures and other marketing materials received from Receivership Entities; (2) routine or form correspondence received from Receivership Entities; (3) copies of pleadings on file in any case involving the Receiver or the Receivership Entities and (4) other documents received from Receivership Entities that do not reflect Claimant specific information concerning the existence or value of a claim.
- You must sign the Proof of Claim Form. Failure to sign the Proof of Claim Form may result in a delay in processing or the rejection of your claim.

Confirmation that the claim has been filed.

- If you submit a hard copy of your proof of claim and wish to receive confirmation of its filing, please enclose a stamped self-addressed envelope and an additional copy of the proof of claim form.
- If you submit a copy of your proof of claim electronically, you will receive an email confirmation of your claim submission. You will also be provided with an electronically date stamped pdf of your claim. You may print and retain a copy of this document for your records. Alternatively, you may view the details of your claim and the first page of your Proof of Claim form on the claims register hosted on the case administration website, <http://www.platinumreceivership.com/>.

Verification of Claims.

- All Proof of Claim Forms filed are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants may be asked to supply additional information to complete this process.

Additional Information Regarding Claims and the Receivership Case.

- Additional information about the proposed treatment of claims and the receivership generally may be found at <http://www.platinumreceivership.com/>.

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