UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

PLATINUM MANAGEMENT (NY) LLC; PLATINUM CREDIT MANAGEMENT, L.P.; MARK NORDLICHT; DAVID LEVY; DANIEL SMALL; URI LANDESMAN; JOSEPH MANN; JOSEPH SANFILIPPO; and JEFFREY SHULSE; Civil Case No. 16-6848 (DLI)(VMS)

ECF CASE

NOTICE OF APPEARANCE

Defendants.

TO: THE CLERK OF COURT AND ALL PARTIES OF RECORD

PLEASE TAKE NOTICE that Craig Smyser of Smyser Kaplan & Veselka, L.L.P., who by Order dated March 13, 2017 was granted leave to appear *pro hac vice* in this matter, hereby enters his appearance as counsel to Richard Schmidt, Black Elk Litigation Trustee ("Trustee"), in his capacity as subject of the Securities and Exchange Commission's and Receiver's Joint Emergency Motion for An Order To Show Cause and Temporary Restraining Order.

Dated: March 14, 2017 Houston, Texas

Respectfully submitted,

By: /s/ Craig Smyser

Craig Smyser (*pro hac vice*) SMYSER KAPLAN & VESELKA, L.L.P. Attorney-in-Charge TX Bar No. 18777575 csmyser@skv.com Tyler G. Doyle New York Bar No. 4372637 700 Louisiana, Suite 2300

Houston, Texas 77002 713-221-2330 713-221-2320 (fax)

Of Counsel:

SMYSER KAPLAN & VESELKA, L.L.P. Craig Smyser (pro hac vice) Texas Bar No. 18777575 Jeff Potts (*pro hac vice*) Texas Bar No. 00784781 Justin Waggoner (pro hac vice) Texas Bar No. 24003122 700 Louisiana, Suite 2300 Tyler G. Doyle New York Bar No. 4372637 Houston, Texas 77002 713-221-2300 713-221-2320 (fax) jpotts@skv.com jwaggoner@skv.com tydoyle@skv.com

OKIN ADAMS LLP Matthew Okin Texas Bar No. 00784695 Fed. Bar No. 15204 David Curry, Jr. Texas Bar No. 24065107 Fed. Bar No. 975482 1113 Vine St., Suite 201 Houston, Texas 77002 713-228-4100 888-865-2118 mokin@okinadams.com dcurry@okinadams.com ATTORNEYS FOR TRUSTEE