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March 30, 2017

## VIA ECF

The Honorable Dora L. Irizarry Chief United States District Judge Eastern District of New York 225 Cadman Plaza Brooklyn, NY 11201

## Re: SEC v. Platinum Mgmt. (NY) LLC, et al., 16-cv-6848 (DLI) (VMS)

Dear Chief Judge Irizarry:

We represent Defendants Mark Nordlicht and Platinum Management (NY) LLC in this matter and write regarding the Receiver's motion to retain Houlihan Lokey, Dkt. No. 111. Pursuant to the Court's March 23, 2017 Order, we write to report that neither Mr. Nordlicht nor Platinum Management (NY) LLC objects to the Receiver's request.

Respectfully submitted,

/s/ William A. Burck William A. Burck

cc: All Counsel of Record (by ECF)

## quinn emanuel urquhart & sullivan, llp