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August 23, 2017

VIA CM/ECF

The Honorable Dora L. Irizarry Chief Judge United States District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, New York 11201

Re: Securities and Exchange Commission v. Platinum Management (NY) LLC, et al., No. 1:16-cv-06848-DLI-VMS

Dear Chief Judge Irizarry,

We represent defendant David Levy in connection with the above-referenced matter. Pursuant to the Court's standing order, we write to inform the Court that David Levy takes no position on the Receiver's application for an order approving the proposed settlement with Heartland Bank (Dkt. Nos. 242-244).

Respectfully submitted,

WILSON SONSINI GOODRICH & ROSATI Professional Corporation

<u>s/ Michael S. Sommer</u> Michael S. Sommer

Cc: All Counsel of Record (via CM/ECF)