

SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK, NY 10019 +1 212 839 5300 +1 212 839 5599 FAX

AMERICA • ASIA PACIFIC • EUROPE

MDMANN@SIDLEY.COM +1 212 839 5837

September 1, 2017

By ECF and Hand Delivery

The Honorable Dora L. Irizarry United States District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201

Re: Securities and Exchange Commission v. Platinum Management (NY) LLC, et al.,

No. 16-cv-6848 (DLI) (VMS)

Dear Chief Judge Irizarry:

We represent defendant Jeffrey Shulse in the above-referenced proceeding. Pursuant to the Court's standing order, we write to inform the Court that Mr. Shulse takes no position with respect to the Receiver's Proposed Second Amended Order Appointing Receiver and Proposed Order Adopting Protocols for Parties in Interest to be Heard on Receiver Motions. (Dkt. Nos. 254 - 55.)

Respectfully submitted,

/s/ Michael D. Mann

Michael D. Mann

cc: All Counsel of Record (via ECF) F. Andino Reynal