UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

PLATINUM MANAGEMENT (NY) LLC; PLATINUM CREDIT MANAGEMENT, L.P.; MARK NORDLICHT; DAVID LEVY; DANIEL SMALL; URI LANDESMAN; JOSEPH MANN; JOSEPH SANFILIPPO; and JEFFREY SHULSE;

Defendants.

Civil Case No. 16-6848 (DLI)(VMS)

ECF CASE

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that Craig Smyser of Smyser Kaplan & Veselka, L.L.P., who by Order of January 10, 2017 was granted leave to appear pro hac vice in this matter, hereby enters his appearance as counsel to Richard Schmidt, Black Elk Litigation Trustee ("Trustee"), in his capacity as subject of the Securities and Exchange Commission's and Receiver's Joint Emergency Motion for An Order To Show Cause and Temporary Restraining Order.

Dated: January 12, 2017 Houston, Texas

Respectfully submitted,

By: /s/ Craig Smyser

Craig Smyser (pro hac vice)
SMYSER KAPLAN & VESELKA, L.L.P.
Attorney-in-Charge
TX Bar No. 18777575
csmyser@skv.com
Tyler G. Doyle
New York Bar No. 4372637
700 Louisiana, Suite 2300
Houston, Texas 77002
713-221-2330
713-221-2320 (fax)

Of Counsel:

SMYSER KAPLAN & VESELKA, L.L.P. Craig Smyser (pro hac vice) Texas Bar No. 18777575 Jeff Potts (pro hac vice pending) Texas Bar No. 00784781 Justin Waggoner (pro hac vice pending) Texas Bar No. 24003122 700 Louisiana, Suite 2300 Tyler G. Doyle New York Bar No. 4372637 Houston, Texas 77002 713-221-2300 713-221-2320 (fax) jpotts@skv.com jwaggoner@skv.com tydoyle@skv.com

OKIN ADAMS LLP
Matthew Okin
Texas Bar No. 00784695
Fed. Bar No. 15204
David Curry, Jr.
Texas Bar No. 24065107
Fed. Bar No. 975482
1113 Vine St., Suite 201
Houston, Texas 77002
713-228-4100
888-865-2118
mokin@okinadams.com
dcurry@okinadams.com
ATTORNEYS FOR TRUSTEE