

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE PLATINUM-BEECHWOOD LITIGATION :
----- :
MELANIE L. CYGANOWSKI, AS RECEIVER, BY :
AND FOR PLATINUM PARTNERS CREDIT : Civil Action No. 1:18-cv-06658 (JSR)
OPPORTUNITIES MASTER FUND LP, PLATINUM :
PARTNERS CREDIT OPPORTUNITIES FUND (TE):
LLC, PLATINUM PARTNERS CREDIT : Civil Action No. 1:18-cv-12018 (JSR)
OPPORTUNITIES FUND LLC, PLATINUM :
PARTNERS CREDIT OPPORTUNITIES FUND :
INTERNATIONAL LTD., PLATINUM PARTNERS :
CREDIT OPPORTUNITIES FUND :
INTERNATIONAL (A) LTD., and PLATINUM :
PARTNERS CREDIT OPPORTUNITIES FUND (BL):
LLC, :
 :
Plaintiffs, :
 :
v. :
 :
BEECHWOOD RE LTD., BEECHWOOD RE :
INVESTMENTS, LLC, B ASSET MANAGER LP, B :
ASSET MANAGER II LP, BEECHWOOD RE :
HOLDINGS, INC., BEECHWOOD BERMUDA : MOTION FOR ADMISSION PRO
INTERNATIONAL, LTD., BEECHWOOD : HAC VICE
BERMUDA INVESTMENT HOLDINGS, LTD., :
BEECHWOOD BERMUDA LTD., BAM :
ADMINISTRATIVE SERVICES LLC, BRE BCLIC :
PRIMARY, BRE BCLIC SUB, BRE WNIC 2013 :
LTC PRIMARY, BRE WNIC 2013 LTC SUB, :
MOSHE M. FEUER a/k/a MARK FEUER, SCOTT A. :
TAYLOR, SENIOR HEALTH INSURANCE :
COMPANY OF PENNSYLVANIA, FUZION :
ANALYTICS, INC., BANKERS CONSECO LIFE :
INSURANCE COMPANY, WASHINGTON :
NATIONAL INSURANCE COMPANY, CNO :
FINANCIAL GROUP, INC., 40|86 ADVISORS, :
INC., and JOHNDONES 1-100, :
 :
Defendants. :
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 :

WASHINGTON NATIONAL INSURANCE
COMPANY and BANKERS CONSECO
LIFE INSURANCE COMPANY,

Third-Party Plaintiffs,

v.

MARK NORDLICHT, MURRAY
HUBERFELD, DAVID BODNER,
DAVID LEVY, RICK HODGDON, WILL
SLOTA, DANIEL SMALL, DAVID LEFF,
NAFTALI MANELA, DAVID
OTTENSOSER, HOKYONG KIM a/k/a
STEWART KIM, DANIEL SAKS a/k/a
DANNY SAKS, PAUL POTEAT, DHRUV
NARAIN, BEECHWOOD CAPITAL
GROUP, LLC, PB INVESTMENT
HOLDINGS LTD., BEECHWOOD RE
INVESTMENTS, LLC, SERIES A,
BEECHWOOD RE INVESTMENTS, LLC,
SERIES 13, BEECHWOOD RE
INVESTMENTS, LLC, SERIES C,
BEECHWOOD RE INVESTMENTS, LLC,
SERIES D, BEECHWOOD RE
INVESTMENTS, LLC, SERIES E,
BEECHWOOD RE INVESTMENTS, LLC,
SERIES F, BEECHWOOD RE
INVESTMENTS, LLC, SERIES G,
BEECHWOOD RE INVESTMENTS, LLC,
SERIES H, BEECHWOOD RE
INVESTMENTS, LLC, SERIES I,
BEECHWOOD TRUST NO. 1,
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BEECHWOOD TRUST NO. 6,
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BEECHWOOD TRUST NO. 12,
BEECHWOOD TRUST NO. 13,
BEECHWOOD TRUST NO. 14,

BEECHWOOD TRUST NO. 15. :
BEECHWOOD TRUST NO. 16. :
BEECHWOOD TRUST NO. 17. :
BEECHWOOD TRUST NO. 18, :
BEECHWOOD TRUST NO. 19. :
BEECHWOOD TRUST NO. 20. :
and LINCOLN INTERNATIONAL LLC, :
Third-Party Defendants. :
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MOTION FOR ADMISSION PRO HAC VICE

Pursuant to Rule 1.3 of the Local Rules of the United States Courts for the Southern and Eastern Districts of New York, I, Charles F. Smith, hereby move this Court for an Order for admission to practice *pro hac vice* to appear as co-counsel for Third-Party Defendant Lincoln International LLC in the above-captioned action.

I am a member in good standing of the bar of the State of Illinois. There are no pending disciplinary proceedings against me in any state or federal court. I have never been convicted of a felony. I have never been censured, suspended, disbarred, or denied admission or readmission by any court. I have attached an affidavit pursuant to Local Rule 1.3.

Dated: April 30, 2019
Chicago, Illinois

Respectfully submitted,

/s/ Charles F. Smith

Charles F. Smith
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

155 N. Wacker Drive

Chicago, Illinois

Telephone: (312) 407-0516

Facsimile: (312) 407-8523

charles.smith@skadden.com

Attorney for Lincoln International LLC.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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LLC,	
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v.	
BEECHWOOD RE LTD., BEECHWOOD RE :	
INVESTMENTS, LLC, B ASSET MANAGER LP, B :	
ASSET MANAGER II LP, BEECHWOOD RE :	
HOLDINGS, INC., BEECHWOOD BERMUDA :	AFFIDAVIT IN SUPPORT OF
INTERNATIONAL, LTD., BEECHWOOD :	MOTION FOR ADMISSION PRO
BERMUDA INVESTMENT HOLDINGS, LTD., :	HAC VICE
BEECHWOOD BERMUDA LTD., BAM :	
ADMINISTRATIVE SERVICES LLC, BRE BCLIC :	
PRIMARY, BRE BCLIC SUB, BRE WNIC 2013 :	
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MOSHE M. FEUER a/k/a MARK FEUER, SCOTT A.: :	
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COMPANY OF PENNSYLVANIA, FUZION :	
ANALYTICS, INC., BANKERS CONSECO LIFE :	
INSURANCE COMPANY, WASHINGTON :	
NATIONAL INSURANCE COMPANY, CNO :	
FINANCIAL GROUP, INC., 40 86 ADVISORS, :	
INC., and JOHNDOES 1-100,	
Defendants.	

WASHINGTON NATIONAL INSURANCE
COMPANY and BANKERS CONSECO
LIFE INSURANCE COMPANY,

Third-Party Plaintiffs,

v.

MARK NORDLICHT, MURRAY
HUBERFELD, DAVID BODNER,
DAVID LEVY, RICK HODGDON, WILL
SLOTA, DANIEL SMALL, DAVID LEFF,
NAFTALI MANELA, DAVID
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HOLDINGS LTD., BEECHWOOD RE
INVESTMENTS, LLC, SERIES A,
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INVESTMENTS, LLC, SERIES C,
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and LINCOLN INTERNATIONAL LLC, :
Third-Party Defendants. :
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AFFIDAVIT OF CHARLES F. SMITH
IN SUPPORT OF MOTION FOR ADMISSION PRO HAC VICE

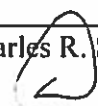
Under oath, I depose and state the following:

1. My name is Charles F. Smith.
2. I make this affidavit pursuant to Local Rule 1.3 in support of the motion for my admission to appear and practice before this Court in the above-captioned matter as counsel *pro hac vice* for Third-Party Defendant Lincoln International LLC.
3. I am a member in good standing of the bar of the State of Illinois since November 5, 1987.
4. I am an attorney with the law firm Skadden, Arps, Slate, Meagher & Flom LLP. My business address, telephone number, facsimile number, and email address are as follows:

Charles F. Smith
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
155 N. Wacker Drive
Chicago, Illinois
Telephone: (312) 407-0516
Facsimile: (312) 407-8523
charles.smith@skadden.com

5. I attach a certificate of good standing from the Supreme Court of Illinois, which was issued within thirty days of this filing, as Exhibit 1 to this Affidavit.
6. I have never been convicted of a felony.
7. I have never been censured, suspended, disbarred, or denied admission or readmission by any court.
8. I have not been the subject of any prior or pending disciplinary proceedings.

Signed under penalty of perjury this 30th day of April, 2019,



Charles R. Smith

Sworn to and subscribed before me this 30th day of April, 2019.

Cassandra R. Hathaway



EXHIBIT 1

Certificate of Admission To the Bar of Illinois

I, Carolyn Taft Grosboll, Clerk of the Supreme Court of Illinois, do hereby certify that

Charles F. Smith, Jr.

has been duly licensed and admitted to practice as an Attorney and Counselor at Law within this State; has duly taken the required oath to support the CONSTITUTION OF THE UNITED STATES and of the STATE OF ILLINOIS, and also the oath of office prescribed by law, that said name was entered upon the Roll of Attorneys and Counselors in my office on 11/05/1987 and is in good standing, so far as the records of this office disclose.

IN WITNESS WHEREOF, I have hereunto
subscribed my name and affixed the
seal of said Court, this 19th day of
April, 2019.



Carolyn Taft Grosboll

Clerk,
Supreme Court of the State of Illinois

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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HOLDINGS, INC., BEECHWOOD BERMUDA : VICE
INTERNATIONAL, LTD., BEECHWOOD :
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WASHINGTON NATIONAL INSURANCE :
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MARK NORDLICHT, MURRAY :
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and LINCOLN INTERNATIONAL LLC, :
Third-Party Defendants. :
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ORDER FOR ADMISSION PRO HAC VICE

The motion for Charles F. Smith for admission to practice *pro hac vice* in the above-captioned action is **GRANTED**.

Applicant has declared that he is a member in good standing of the bar of the State of Illinois and that his contact information is as follows:

Charles F. Smith
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
155 N. Wacker Drive
Chicago, Illinois
Telephone: (312) 407-0516
Facsimile: (312) 407-8523
E-mail: charles.smith @skadden.com

Applicant having requested admission *pro hac vice* to appear as co-counsel for Third-Party Defendant Lincoln International LLC in the above-captioned action;

IT IS HEREBY ORDERED that Applicant is admitted to practice *pro hac vice* in the above-captioned action in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys.

Dated:

HONORABLE JED S. RAKOFF
United States District Judge