

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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January 29, 2018

Filed on ECF

Honorable Brian M. Cogan U.S. District Judge United States District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201

Re:

SEC v. Platinum Management (NY) LLP, et al., No. 16-6848 (BMC)

Proposed Joint Agenda

Dear Judge Cogan:

Pursuant to the Court's Order dated January 29, 2018, the parties in the above-referenced case were directed to file a Proposed Joint Agenda 48 hours in advance of the status conference that the Court has scheduled for Thursday, February 1, 2018. This case is subject to a discovery stay. The Plaintiff Securities and Exchange Commission ("SEC") has no issues to raise at the status conference. The undersigned contacted counsel for the Court-appointed Receiver and all defense counsel and has been advised that neither the Receiver nor any defendant has any issue to raise at the status conference.

Respectfully submitted,

Kevin P. McGrath Senior Trial Counsel

Cc (via email):

All counsel of record