

UNITED STATES SECURITIES AND EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE

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WRITER'S DIRECT DIALLINE (212) 336-0533

August 21, 2018

Filed on ECF

Honorable Brian M. Cogan U.S. District Judge United States District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, NY 11201

Re: SEC v. Platinum Management (NY) LLP, et al., No. 16-6848 (BMC)

Proposed Joint Agenda

Dear Judge Cogan:

Pursuant to the Court's Order dated July 12, 2018, the parties in the above-referenced case were directed to file a Proposed Joint Agenda 48 hours in advance of the status conference that the Court has scheduled for Monday, August 27, 2018. This case has been stayed. ¹ The Plaintiff Securities and Exchange Commission has no issues to raise at the status conference. The undersigned contacted counsel for the court-appointed Receiver and all defense counsel and has been advised that neither the Receiver nor any defendant has any issue to raise at the status conference.

Respectfully submitted,

/s/ Kevin P. McGrath
Kevin P. McGrath
Senior Trial Counsel
Securities and Exchange Commission

Cc (via email):

All counsel of record

¹ We note, however, that the Receiver has filed a motion for approval of the sale of the Abdala Gold Tailing Pond (Dkt. No. 357) and that non-party Schafer and Weiner, PLLC has filed a motion for allowance of compensation and reimbursement of expenses (Dkt. No. 326).