UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

-against-

PLATINUM MANAGEMENT (NY) LLC, PLATINUM CREDIT MANAGEMENT, L.P., MARK NORDLICHT, DAVID LEVY, DANIEL SMALL, URI LANDESMAN, JOSEPH MANN, JOSEPH SANFILIPPO, and JEFFREY SHULSE, Case No.: 1:16-cv-06848-BMC

Defendants.

DEFENDANT DAVID LEVY'S NOTICE OF MOTION TO COMPEL ADVANCEMENT OF LEGAL FEES

PLEASE TAKE NOTICE that, upon the accompanying (i) Memorandum of Law in Support of Defendant David Levy's Motion to Compel Advancement of Legal Fees and (ii) Declaration of Eli B. Richlin, dated October 19, 2018, and the exhibits attached thereto, Defendant David Levy, by and through his undersigned counsel, will and hereby does move this Court, before the Honorable Brian M. Cogan, United States District Judge, in Courtroom 8D South at the United States District Court, 225 Cadman Plaza East, Brooklyn, New York, 11201 on a date and time to be designated by the Court, for an Order, granting Defendant David Levy's Motion to Compel Advancement of Legal Fees, and for such other and further relief as this Court may deem just and proper. Respectfully submitted,

Dated: October 19, 2018 New York, New York WILSON SONSINI GOODRICH & ROSATI Professional Corporation

<u>s/ Michael S. Sommer</u> Michael S. Sommer Eli B. Richlin 1301 Avenue of the Americas, 40th Floor New York, New York 10019 Telephone: (212) 999-5800 Facsimile: (212) 999-5899 Email: msommer@wsgr.com Email: erichlin@wsgr.com

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